

Date: 12/01/2023

To,
BSE Limited (“BSE”),
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

BSE Scrip Code: 543711
ISIN: INE142Q01026

To,
National Stock Exchange of India Limited (“NSE”),
The Listing Department
“Exchange Plaza”, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051.

NSE Symbol: SULA
ISIN: INE142Q01026

Sub: **Reconciliation of Share Capital Audit Report**

Dear Sir/Madam,

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares for the quarter ended December 31, 2022. The report has been signed by Mr. Kaushal Dalal of Kaushal Dalal & Associates, Practicing Company Secretaries.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018. This is for your information and records.

Thanking you,
For Sula Vineyards Limited

Ruchi Sathe
Company Secretary and Compliance Officer
Membership No.: A33566

Encl.: a/a



Sula Vineyards Limited

(formerly known as Sula Vineyards Private Limited)

Regd. Office: 901, Hubtown Solaris, N.S. Phadke Marg, Andheri (E), Mumbai 400069, Maharashtra, India.

Tel: 022-6128 0606/607 Fax: 022-2684 6064 Email: info@sulawines.com CIN: U15549MH2003PLC139352

Winery: Gat 36/2, Govardhan Village, Gangapur-Savargaon Road, Nashik 422 222, Maharashtra, India Tel: +91 253 3027777/701

www.sulavineyards.com

KDA & ASSOCIATES

(Formerly Known as KDT & Associates)

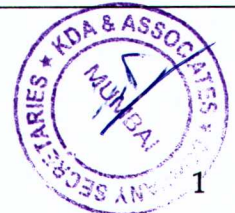
COMPANY SECRETARIES

201, Modi Nivas CHS Ltd., S V Road, Santacruz (W), Mumbai-400 054 Email: team@cskda.com Phone: 2600 0308

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended 31st December, 2022
2. ISIN INE142Q01026
3. Face Value Equity Share of Rs. 2/- each
4. Name of the Company Sula Vineyards Limited
5. Registered Office Address 901 Hubtown Solaris N.S. Phadke Marg, Andheri (E) Mumbai 400069
6. Correspondence Address Same as Above
7. Telephone No +91 022- 61280606
8. Email address cs@sulawines.com
9. Names of the Stock Exchanges where the Company's securities are listed. (1) BSE Limited
(2) National Stock Exchange of India Limited.

	Number of shares	% of Total Issued Capital
10. Issued Capital	8,41,98,748	100
11. Listed Capital (Exchange-wise)		
BSE Limited	8,41,98,748	100
National Stock Exchange of India Limited	8,41,98,748	100
12. Held in dematerialised form in CDSL	1,54,19,697	18.31
13. Held in dematerialised form in NSDL	6,55,66,694	77.87
14. Physical	32,12,357	3.82
15. Total No. of shares (12+13+14)	8,41,98,748	100
16. Reasons for difference if any, between (10&11), (10&15), (11&15):	N.A	



KDA & ASSOCIATES

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COMPANY SECRETARIES

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE. (Specify Names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A

18. Register of Members is updated (Yes/ No) Yes
If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialised shares, if any. N.A
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? N.A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	N.A	N.A
Pending for more than 21 days	Nil	N.A	N.A

22. Name, Telephone No. & E-mail ID of the Compliance Officer of the Company

Ms. Ruchi Sathe
Company Secretary and Compliance Officer
M. No: ACS 33566
022-61280606
cs@sulawines.com



KDA & ASSOCIATES

(Formerly Known as KDT & Associates)

COMPANY SECRETARIES

23. Name, Address, Tel. No., Regn. no. of the Auditor

KDA & ASSOCIATES

(Formerly Known as KDT & Associates)

Practicing Company Secretaries

201, Modi Niwas CHS LTD, S V Road,

Santacruz (W), Mumbai - 400 054

022- 2648 7278

M. No.: FCS-7141, CoP No.: 7512

24. Appointment of common agency for share registry work

KFin Technologies Limited

(erstwhile known as KFin Technologies Private Limited)

"Selenium Tower B", Plot Nos. 31 & 32,

Financial District, Nanakramguda,

Gachibowli, Hyderabad - 500 032.

SEBI Registration No: INR000000221

Tel No: +91 40 67161571

Email id: einward.ris@kfintech.com

Website: www.kfintech.com

25. Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)

The Equity shares of the Company were listed/traded on stock exchanges w.e.f Thursday, 22nd December, 2022.

For KDA & ASSOCIATES
(Formerly Known as KDT & Associates)

Practicing Company Secretaries



Kaushal Dalal

Partner

M.No. FCS- 7141

CoP No.: 7512

UDIN: F007141D002949806

Date: 12th January, 2023

Place: Mumbai